



BRIDGE PROGRAM GOAL ASSESSMENT

Today's Date:

Program Participant Name:

Date of Birth:

Financial and Economic Stability

Bank Account

- I have a bank account.
- I have a payee.
- I do not want to have a bank account or payee.
- GOAL: I would like to open a bank account or sign up for a payee to handle my finances.

Credit Score

- I have acceptable or good credit.
- I do not know if I have good credit. I have never checked my credit.
- GOAL: I have bad credit, and I need help improving my credit score and handling debt.

Tax Filing

- I have already filed my tax return for 2020.
- I do not need assistance with filing my tax return for 2020.
- GOAL: I would like help with filing my tax return for 2020.

Driver's License or California I.D.

- I have a driver's license or other form of identification.
- GOAL: I need to obtain a driver's license or other form of identification.

Birth Certificate

- I have a copy of my and my minor child's birth certificate.
- GOAL: I need to obtain a copy of my or my minor child's birth certificate.

Employment

- I am employed.
- I am unable to work at this time because _____.
- GOAL: I would like to seek employment.

Employment Readiness – Skills Training and/or Clothing

- GOAL: I'd like to get education or training to improve my ability to get a job.
- I do not need to seek education or training at this time.
- GOAL: I would like help in creating a resume.
- GOAL: I need to acquire clothing that is suitable for employment.

Housing

- I have a valid Housing Choice voucher or Permanent Supportive Housing certificate.
- I am on the waiting list for a Housing Choice voucher.
- I am enrolled in a Housing Support Program through CalWorks.
- I am enrolled in the Veteran’s Affairs Supportive Housing program.
- I have enough income to afford roughly \$1,000 per month in rent.
- GOAL: I need assistance in securing housing assistance through an ongoing housing subsidy program.

Any additional goals related to Financial and Economic Stability?

Physical and Emotional Wellness

Primary Medical Care

- I have been to see a medical provider within the last year.
- GOAL: I have not been to see a medical provider in a very long time, and I need to seek care.

Health Insurance

- I am enrolled in Medi-Cal (Partnership HealthPlan) and I have a copy of my health insurance card.
- I am enrolled in Medicare and I have a copy of my health insurance card.
- I am enrolled in other health insurance: _____.
- GOAL: I don’t know if I am still enrolled in Medi-Cal, and I need to find out.
- GOAL: I need a new Medi-Cal card.

CalFresh

- I am enrolled in CalFresh and I have my EBT card.
- I am not eligible for CalFresh.
- GOAL: I am enrolled in CalFresh but I need a replacement EBT card.
- GOAL: I am not enrolled in CalFresh and I need to apply.

Dental Care

- I have been to see a dentist within the last year.
- GOAL: I need to go see a dentist.

Vision Care

- I wear glasses and I have been to see an optometrist within the last three years.
- I am certain that I do not need glasses. I have great vision.
- GOAL: I have not been to see an optometrist in years and I think I need glasses.

Social Support – Family and Friends

- I feel like I have positive relationships with enough friends and family.
- GOAL: I could use some help with figuring out how to re-connect with a friend or family member.

Substance Use

- I feel comfortable with my substance use.
- GOAL: I would like to enroll in an outpatient substance use treatment program.
- GOAL: I could use support in maintaining sobriety.

Extra Support

- I would like to see a mental health therapist.
- I am interested in attending social or therapeutic activities in a group or individual setting.

Any additional goals related to Physical and Emotional Wellness?

Miscellaneous

Literacy

- I can read and write well.
- I cannot read and write well, but I am not interested in learning to read or write at this time.
- GOAL: I would like someone to help teach me to read or write well.

Phone

- I have a cell phone and the ability to pay for a monthly service plan.
- GOAL: I need a cell phone.

Mail

- I have a post office box or a reliable place to receive mail.
- GOAL: I do not have a reliable address for receiving mail.

Transportation

- I have a car and a valid driver's license.
- I don't want a car and/or I cannot drive.
- GOAL: I need to take a driver's test in order to get my license.
- GOAL: I would like to buy and own a car.

Criminal Justice System

- I have outstanding warrants for previous criminal activity.
- I might have outstanding warrants, but I am not sure.
- I have an upcoming court date and I feel comfortable that I am prepared for it.
- GOAL: I could use some support in figuring out what I need to do to handle my criminal justice issues.
- I do not have any outstanding business to take care of related to the criminal justice system.

Child Support

- I do not owe child support.
- I owe child support and I am comfortable with my plan to pay it.
- GOAL: I need help in resolving issues that I have with child support.

Faith Community

- I am a member of a church/faith community.
- I do not wish to join a church/faith community at this time.
- GOAL: I would like to connect to a church/faith community.

Volunteer

- I am a volunteer. I volunteer at: _____.
- I do not wish to volunteer at any organizations at this time.
- GOAL: I would like to volunteer in my community.

Any additional goals not listed in this document?

Children and Family – (Only for Households with Children)

Children - Primary Medical Care
 My children have had their annual Child Wellness Visits within the past year.
 GOAL: My children have not been to see a medical provider in more than one year. I need to make an appointment.

Children – Dental Care
 My children have seen a dentist within the past year.
 GOAL: My children have not been to see a dentist in more than one year. I need to make an appointment.

Day Care
 My children are enrolled in preschool or day care.
 GOAL: I would like to enroll my children in preschool or day care.
 GOAL: I need to find a babysitter so that I can go to work or school.

Schooling
 My children are doing well in school.
 GOAL: I'm worried about how well my children are doing in school. I would like to access more help from their school.

Children's Mental Health
 My children seem happy and content.
 GOAL: I'm worried about my children's emotional health and well-being.

Parenting
 I feel confident in my parenting skills.
 GOAL: I could use some help with figuring out new strategies for parenting my children.

Any additional goals related to your children?